

NORTH CAROLINA
DEPARTMENT OF STATE TREASURER
STATE AND LOCAL GOVERNMENT FINANCE DIVISION
AND THE LOCAL GOVERNMENT COMMISSION

JANET COWELL
TREASURER

GREGORY C. GASKINS
DEPUTY TREASURER

September 7, 2016

The Honorable Mayor
City of High Point
c/o Jeffrey A. Moore, CPA CGMA
Financial Services Director
P.O. Box 230
211 South Hamilton Street
High Point, North Carolina 27261

Re: City of High Point-- General Obligation Refunding Bonds
Amount not to exceed: \$25,000,000

Dear Mayor:

The application requesting Local Government Commission approval of issuance of the proposed bonds of the above-referenced unit was formally approved by the Executive Committee of the Local Government Commission on September 6, 2016.


The Commission also approved the selection of the following financing team members for the above referenced bond issue:

Bond Counsel:	Womble Carlyle Sandridge & Rice LLP
Financial Advisor:	Davenport & Company, LLC
Escrow Agent:	US Bank, NA
Verification Agent:	Bingham Arbitrage Rebate Services, Inc.

Also enclosed is the Schedule of Financing Costs to be completed and returned within 30 days of closing. Instructions for completion are on the reverse side of the form.

We are pleased to have had this opportunity to serve you.

Sincerely,


Greg C. Gaskins, Secretary
Local Government Commission

GCG/aps

cc: Jeffrey A. Moore, CPA CGMA
Finance Services Director

Paul Billow, Esquire
Womble Carlyle Sandridge & Rice, LLP

Ted Cole
Mitch Brigulio
Davenport & Company, LLC